



HAI Compendium

Guidance and resources

19 April 2024

About the HAI Compendium

The HAI Compendium provides links to current national policy and guidance on healthcare associated infection (HAI), antimicrobial prescribing and resistance, decontamination and other related topics from relevant stakeholders and organisations. It is updated by ARHAI in response to policy and guidance updates, review or removal.

The Compendium includes links to the [National Infection Prevention and Control Manual \(NIPCM\)](#) and [Care Home Infection Prevention and Control Manual \(CH IPCM\)](#) which are best practice guides for all health and care settings and includes:

- standard infection control precautions (SICPs)
- transmission based precautions (TBPs)
- HAI incidents, outbreaks and data exceedance
- infection control in the built environment and decontamination
- supporting materials such as literature reviews, tools and posters
- A-Z of pathogens containing guidance and information including transmission routes, description and infectivity

Access to [NHS Education Scotland](#) training course information can be found within the Compendium.

Disclaimer:

No responsibility will be taken for any omissions or the content of the Compendium.

Any questions regarding any of the guidance documents should be directed to the appropriate organisation.

Key to abbreviations used

Abbreviation	Organisation
ACDP	Advisory Committee on Dangerous Pathogens
ARHAI	Antimicrobial Resistance and Healthcare Associated Infection Scotland
CDC	Centers for Disease Control and Prevention
DH/DHSC	Department of Health and Social Care
HFS	Health Facilities Scotland
HIS	Healthcare Improvement Scotland
HPA	Health Protection Agency
HPS	Health Protection Scotland
NES	NHS Education for Scotland
NICE	National Institute for Health and Clinical Excellence
PHE	Public Health England
PHS	Public Health Scotland
SAPG	Scottish Antimicrobial Prescribing Group
SDEP	Scottish Dental Effectiveness Programme
SEHD	Scottish Executive Health Department
SG/SGHD/SGHSCD	Scottish Government
SIGN	Scottish Intercollegiate Guidance Network
SUTIN	Scottish Urinary Tract Infection Network
UKGov	UK Government
UKHSA	UK Health and Security Agency
WHO	World Health Organization

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1 COVID-19

Date	Policy/Guidance	Summary	Author
30/11/2023	COVID-19 rapid guideline: managing COVID-19	This guideline covers the management of COVID-19 for children, young people and adults in all care settings.	NICE
18/10/2023	Respiratory infections including Coronavirus (COVID-19): safer workplaces and public settings	Guidance for businesses and workplaces (including transport operators) on reducing the risk of respiratory infections including COVID-19 and supporting staff and customers.	SG
14/09/2023	Respiratory infections including Coronavirus (COVID-19): staying safe and protecting others	How to keep ourselves and each other safe from respiratory infections including coronavirus (COVID-19).	SG
12/09/2023	Respiratory infections including Coronavirus (COVID-19): ventilation in the workplace	Guidance for employers on improving ventilation and the supply of fresh air into the workplace.	SG
08/09/2023	COVID-19 guidance for prison settings	This guidance aims to provide a clear, concise, and accessible overview of the public health measures that should be taken to prevent and manage COVID-19 in prison settings.	PHS
09/08/2023	Advance notice of changes to Scottish Government COVID-19 testing guidance. CMO(2023)12	Information on the changes to testing guidance for health, social care and prison settings.	SG
03/08/2023	Coronavirus (COVID-19): advice for people on the Highest Risk List	Advice to help people on the Highest Risk List make informed decisions and access support services.	SG
02/08/2023	Coronavirus (COVID-19): adult care homes visiting guidance	Guidance on visiting during the pandemic plus tools and resources on	SG

Date	Policy/Guidance	Summary	Author
		visiting and supporting residents in homes with COVID-19.	
11/05/2023	Withdrawal of the coronavirus (COVID-19): extended use of face masks and face coverings guidance across health and social care. CDO(2023)02.	Details the withdrawal of extended use of face masks guidance on 16 May 2023 for dentistry.	SG
09/05/2023	Coronavirus (COVID-19) face masks and face coverings guidance withdrawal: letter	Letter issued to the social care sector regarding the withdrawal of the 'Coronavirus (COVID-19): Extended use of face masks and face coverings guidance' across health and social care.	SG
09/05/2023	Withdrawal of the coronavirus (COVID-19): extended use of facemasks and face coverings guidance across health and social care and the unpausing of ventilator associated pneumonia (VAP) and bacteraemia surveillance. (DL(2023)11)	Information on the change to the extended use of face masks and face coverings guidance in healthcare and social care settings. This letter also includes detail of the unpausing of ventilator associated pneumonia (VAP) and bacteraemia surveillance.	SG
28/02/2023	Further Update on Standards on Healthcare Associated Infections and Indicators on Antibiotic Use and changes to Hospital Onset COVID-19 Reporting. DL(2023)06	Provides information on the change to COVID-19 reporting from 1 March 2023.	SG
16/01/2023	Extant Guidance on infection prevention and control, face mask and face covering use and patient testing for COVID-19 infection. (DL(2023)01)	Provides summary of the current guidance regarding IPC, face coverings and patient testing for COVID-19.	SG

Date	Policy/Guidance	Summary	Author
28/09/2022	Open with Care: supporting meaningful contact in adult care homes – principles Easy read version Visiting leaflet	Guidance setting out the key principles and expectations for care home providers, care home staff and visitors in relation to visiting adult care homes, including during COVID-19 and other infectious outbreaks. It also provides tools and resources to support visiting in adult care homes.	SG
14/09/2022	Advance Notice of a Pause of Asymptomatic Staff Testing in Health and Social Care and Asymptomatic Testing in Hospitals to be in place by the end of September 2022. DL(2022)32	Details of the pause in asymptomatic staff testing to be in place by end of September 2022.	SG
28/08/2022	Updates to COVID-19 asymptomatic testing guidance for patient testing; adult care home staff testing; extended use of face mask guidance and launch of COVID-19 and Flu Vaccination Autumn/Winter 2022. (DL(2022)29)	Updated guidance for asymptomatic testing of hospital patients, asymptomatic testing of staff in care homes and extended use of face masks.	SG
24/06/2022	Removal of temporary COVID Policies. (DL(2022)21)	Confirms that the majority of temporary COVID related polices will end on 30 June 2022. Annex A provides a full list of the relevant provisions, for reference.	SG
11/05/2022	Further Updates for Healthcare Professionals - affecting staff testing, and amendments to guidance. (DL(2022)13)	Consider what the next stages regarding COVID-19 management within health and care settings look like as we move through the COVID-19 pandemic towards an endemic state.	SG
10/05/2022	Coronavirus (COVID-19): distance aware scheme	The Distance Aware scheme is designed to help those worried about	SG

Date	Policy/Guidance	Summary	Author
		mixing with others as we adapt to living with COVID-19. Find out how to get a Distance Aware badge or lanyard to show others you need more space.	
25/04/2022	Update on highest risk list. (CMO(2022)18)	Changes and evidence for the highest risk list.	SG
19/04/2022	Health and social care worker access to FFP3 masks, based on staff preference during the transition period. (DL(2022)10)	The process line managers and staff should follow when requesting access to FFP3 (respirator) masks in place of Type IIR (surgical) masks, based on personal preference. This follows publication of the de-escalation of COVID-19 Infection Prevention and Control (IPC) Measures in Health and Social Care Settings to alleviate System Pressures (DL 2022 (07)).	SG
31/03/2022	De-escalation of COVID-19 infection prevention and control (IPC) measures in Health and Social Care settings to alleviate system pressures (DL(2022)07)	Provides key changes to be made as part of the de-escalation process	SG
22/02/2022	Healthcare Workers to revert back to twice weekly Lateral Flow Device (LFD) testing (DL(2022)05)	This letter follows on from DL(2021) 51 and asks healthcare workers (HCW) and patient facing primary care staff (general practice, pharmacy, optometry, dentistry) to reduce their frequency of LFD testing from daily back to twice weekly.	SG
10/02/2022	Managing the long-term effects of COVID-19: Updated clinical guideline and implementation support note	Advises that SIGN/SG have updated their decision note that goes along with the NICE guidance 'Managing the long-term effects of COVID-19'. Provides links to relevant resources.	SG

Date	Policy/Guidance	Summary	Author
24/02/2022	Update on self-isolation for health and social care staff. (DL(2022)01)	Updated Policy Framework to the self-isolation guidance for Health and Social Care Staff, as a result of changes to the COVID-19 self-isolation guidance for the general population.	SG
24/12/2022	Update on self-isolation exemption for health and social care staff. (DL(2021)50)	Updated Policy Framework on the self-isolation exemption for health and social care staff that contains some substantive changes	SG
17/12/2021	Healthcare Workers to increase Lateral Flow Device (LFD) testing frequency from twice weekly to daily (DL(2021)51)	Update on a change to the asymptomatic Healthcare Worker (HCW) LFD testing policy from twice weekly to daily testing	SG
25/11/2021	Launch of the Scottish Winter 2021/22 Respiratory Infections in Health and Care settings - Infection Prevention and Control (IPC) Addendum (DL(2021)46.	Notifies all staff and managers about the launch of the Scottish Winter 2021/22 Respiratory Infections in Health and Care settings - Infection Prevention and Control (IPC) Addendum which supersedes the COVID-19 addenda across all settings.	SG
22/11/2021	Revised guidance for pregnant employees. (DL(2021)43)	Summary of updates made to the DHSC COVID-19 guidance for pregnant employees.	SG
05/11/2021	Quarantine (self-isolation) for NHSScotland staff returning to the UK. (DL(2021)36)	This guidance updates the information provided in DL(2020)20 and DL(2021)13 and should be read in conjunction with the latest Scottish Government advice, Coronavirus (COVID-19): international travel and managed isolation (quarantine).	SG
31/08/2021	Update to the National Infection Prevention and Control Manual COVID-19 addenda on physical	Updated information on physical distancing.	SG

Date	Policy/Guidance	Summary	Author
	distancing in Health and Social Care. (DL(2021)28)		

2 Infection prevention and control precautions

Date	Policy/Guidance	Summary	Author
	National Infection Prevention and Control Manual (NIPCM)	The NIPCM is the best practice guide for use in health and care settings containing guidance on Standard Infection Control Precautions (SICPs), Transmission Based Precautions (TBPs), incidents and outbreaks and decontamination and the built environment.	ARHAI
16/11/2023	Suspected acute respiratory infection in over 16s: assessment at first presentation and initial management	These recommendations cover all people with symptoms and signs of an ARI who contact NHS services whether remotely or in person.	NICE
2018	Infection Prevention and Control Assessment Tool	Toolkit and guidance to support national level assessment of the WHO Guidelines on Core Components of Infection Prevention and Control Programmes and is applicable to all countries.	WHO
2016	Guidelines on Core Components of Infection Prevention and Control Programmes	Guideline aims to support countries as they develop and execute their national antimicrobial resistance (AMR) action plans, among other aspects of health system strengthening. The guidelines cover eight areas of IPC and comprise 14 recommendations and best practice statements	WHO

Date	Policy/Guidance	Summary	Author
2003	Infection at Work: Controlling the Risks. A guide for employers and the self employed on identifying, assessing and controlling the risks of infection in the workplace (Archived)	Advisory Committee on Dangerous Pathogens dealing with the risk of infection at work. This report is not aimed at those who deliberately work with micro-organisms e.g. laboratory workers.	ACDP

2.1 Standard Infection Control Precautions (SICPs)

See [NIPCM](#) website for best practice guide and supporting materials.

2.1.1 Safe management of linen

See [NIPCM website](#) for best practice guide and supporting materials.

Date	Policy/Guidance	Summary	Author
14/08/2023	Linen processing within adult social care – information sheet	Information to be used by adult social care providers in England.	UKHSA
2020	Uniforms and workwear: guidance for NHS employers	The guidance provides general guidance on uniforms and workwear and addresses infection control requirements. Consideration is also given to the needs of faith groups.	NHS England/ NHS Improvement
2018	National Uniform Policy, dress code and laundering policy. (DL(2018)04)	Confirms a change to the National Uniform Policy, following the introduction of a uniform for Clinical Nurse Managers of band 8A and above, to be worn at all times when working in a clinical environment.	SG
2018	National Guidance for safe management of linen in NHSScotland Health and Care environments for laundry services/distribution	Document aims to provide guidance on the safe management of linen at all stages of the laundering process from the point of collection in the	HPS/HFS

Date	Policy/Guidance	Summary	Author
		care area to the completion of reprocessing and storage.	
2010	National Uniform Policy, Dress Code and Laundering Policy. (CEL(2010)42)	Updates and replaces CEL 53(2008), CEL36(2009), CEL46(2009) CEL comprises 3 sections: <ul style="list-style-type: none"> • National Uniform Policy • the dress code • the Laundering Policy 	SG

2.1.2 Personal Protective Equipment (PPE)

See [NIPCM website](#) for best practice guide and supporting materials.

Date	Policy/Guidance	Summary	Author
2020	Memo on wearing of Fluid Resistant Type IIR Surgical Face masks, HPS	NHS Lanarkshire produced leaflet with pictures of Type 11R masks and how to wear them.	NHS Lanarkshire

2.1.3 Occupational safety: Prevention and exposure management (including sharps)

See [NIPCM website](#) for best practice guide and supporting materials.

Date	Policy/Guidance	Summary	Author
2022	Guidance for health clearance of healthcare workers (HCWs) and management of those infected with bloodborne viruses (BBVs) hepatitis B, hepatitis C and HIV.	This 2022 update has new advice regarding reactivation of hepatitis B (rHBV) following immunosuppression. In cases with resolved hepatitis B, rHBV is becoming more common due to increasing use of therapeutic immunosuppression for other conditions.	UKHSA
2014	Bloodborne viruses. Eye of the needle report	'Eye of the needle' is a 2014 report on healthcare workers' occupational	PHE

Date	Policy/Guidance	Summary	Author
		exposures to bloodborne viruses such as hepatitis B, hepatitis C, and HIV.	
2014	Practice of exposure-prone medical procedures by Healthcare Workers living with HIV or Hepatitis B. (CMO(2014)02)	This letter sets out various arrangements in relation to the practise of exposure-prone procedures by healthcare workers living with HIV or Hepatitis B, following changes to policy in Scotland and across the UK.	SG
2013	Health and safety (Sharp instruments in health) Regulations 2013 Regulations	Letter advises of the introduction of the Health and Safety (Sharp instruments in healthcare) Regulations 2013 which come into force on 11 May 2013.	SG

2.1.4 Safe disposal of waste (including sharps)

See [NIPCM website](#) for best practice guide and supporting materials.

Date	Policy/Guidance	Summary	Author
23/10/2023	NHSScotland Waste Management Guidance (SHTN 03-01)	This guidance intends to assist all NHSScotland boards in meeting their waste management priorities by reflecting current legal, policy and procedural requirements and best practice.	HFS
01/03/2017	NHSScotland Waste Management Action Plan 2016-2020 (DL(2017)03)	The Action Plan identifies the requirements that NHS Boards should already have in place.	SG
2014	Waste (Scotland) Regulations 2012)		UKGov

2.2 Transmission Based Precautions (TBPs)

Standard Infection Control Precautions (SICPs) may be insufficient to prevent cross transmission of specific infectious agents. Therefore, additional precautions (TBPs) are required to be used by staff. SICPs must still be applied with these additional considerations. Includes guidance on droplet, contact and airborne precautions.

See [NIPCM website](#) for best practice guide and supporting materials.

3 Outbreaks and Incidents

See [Chapter 3 of the NIPCM website](#) for best practice guide and supporting materials.

Date	Policy/Guidance	Summary	Author
2020	Learning from adverse events through reporting and review. A national framework for Scotland.	This national framework is intended to provide an overarching approach developed from best practice to support care providers effectively manage adverse events.	HIS
2019	Healthcare Associated Infection (HAI): Guidance for staff screening during healthcare associated infection incidents and outbreaks. (DL(2020)01)	Letter sets out approach to be taken by NHSScotland in ensuring effective staff screening processes in the event of an incident or outbreak of infection, and the management of staff who test positive or where treatment fails	SG
2020	Management of Public Health Incidents: Guidance on the roles and responsibilities of NHS led incident management teams, Scottish Guidance No 12.1	This document provides generic guidance for the NHS in preparing for, and managing public health incidents in collaboration with partners, especially the local authorities (LAs).	PHS
2017	The National Support Framework	The National Support Framework is a structure that sets out the roles and responsibilities of organisations in the event that a healthcare infection outbreak/incident, data exceedance or Healthcare Environment Inspectorate	HPS

Date	Policy/Guidance	Summary	Author
		(HEI) report deems additional support to an NHS Board is required. This framework supersedes CNO algorithm 2015.	

4 Decontamination

4.1 Environmental/patient care equipment

Guidance and literature reviews on decontamination of reusable medical devices and equipment can be found on the [NSS website](#) and [National Infection Prevention control manual](#) and should be referred to regarding equipment and environmental decontamination for SICPs and TBPs.

Date	Policy/Guidance	Summary	Author
2021	Scottish Health Facilities Note (SHFN) 01-01. National Facilities Monitoring Framework Manual. A step-by-step guide to managing and carrying out cleaning monitoring in NHSScotland	The National Facilities Monitoring Framework Manual provides those involved in the audit process with a single source of information and guidance for any activity related to facilities monitoring.	HFS
2020	Scottish Health Facilities Note 01-04. National Average Cleaning Time (NACT) User Guide:	Instructions on how to use the National Average time to clean tool.	HFS
2019	Guidance for decontamination and testing of cardiac heater cooler units	This guidance sets out the operational procedures covering decontamination of heater cooler units (HCU) used during cardiac surgeries, microbiological testing and associated actions based on water and air results.	HPS

Date	Policy/Guidance	Summary	Author
2016	Decontamination of breast pump milk collection kits and related items at home and at hospital	This paper aims to provide best practice guidance for decontamination of this equipment at home and in hospital. It has been compiled by a Joint Working Group of the Healthcare Infection Society and the Infection Prevention Society.	HIS
2016	The NHSScotland National Cleaning Services Specification	Document to be used for all cleaning within NHSScotland facilities.	HFS
2015	SBAR: Blood Gas Analysers	This SBAR provides recommendations for clinical practice for NHSScotland.	HPS

4.2 Reusable medical devices

Date	Policy/Guidance	Summary	Author
27/02/2024	Decontamination – Requirements for compliant CDUs – GUID 5014	This guidance sets the requirements to be implemented by Central Decontamination Units (CDUs) to improve patient safety, staff safety, to meet regulatory requirements and national policy/strategy. It is expected that all CDUs should comply with these requirements by December 2024.	HFS
08/01/2024	Safety Action Notice – SAN 2401	Councils and health boards must have local systems in place for managing adverse events and safety alerts. This notice is an update of the requirements of Chief Executive Letter CEL43.	HFS

Date	Policy/Guidance	Summary	Author
24/11/2023	Safety Action Notice – SAN2306. Medical devices intended for use in a sterile state: review of systems and procedures	This notice is issued to raise awareness of the risks of unsterile implants and devices, and to provide guidance on suitable procurement, management and use procedures for to prevent unsterile devices inadvertently being used on patients. The notice also raises awareness of the World Health Organisation (WHO) surgical safety checklist related to sterility of devices. Tool and Resources.	HFS
01/07/2023	Off label use of a medical device	Guidance for using an off-label medical device	MHRA
07/03/2023	NICE guidance IPG666: Reducing the risk of transmission of Creutzfeldt-Jakob disease (CJD) from surgical instruments used for interventional procedures on high-risk tissues. (CMO(2023)02)	Letter confirms that the 2020 NICE IPG666 should be implemented by boards across Scotland.	SG
11/06/2021	Management of Medical Devices and Equipment (SHTN 00-04)	This guidance recognises prime groups within the parties holding an interest and provides a focus for them to be equipped to discharge their particular responsibilities across three dominant themes: use, acquisition and manufacture.	HFS
2021	Contamination status certificate	Form for recording and reporting contaminated or defective equipment or devices.	HFS

Date	Policy/Guidance	Summary	Author
2021	Single-use Medical Devices: Implications and Consequences of Reuse – DB 2006(04) v2.0 Single-use medical devices leaflet	Guidance for healthcare professionals on using single-use medical devices.	MHRA
2020	Scottish Health Technical Memorandum 01-02. Management, Operation and Testing of Laboratory Sterilizers and Washer Disinfectors	Provides a more detailed guidance to assist in the compliance with other relevant guidance such as HSE ‘Safe working and prevention of infection in clinical laboratories and similar facilities: 2003’ and ‘Biological agents: Managing the risks in laboratories and healthcare premises:2005’.	HFS
2020	Guidance on Management of Medical Devices and Equipment in Scotland's Health and Social Care Services	This guidance recognises prime groups within the parties holding an interest and provides a focus for them to be equipped to discharge their particular responsibilities across three dominant themes; use, acquisition and manufacture	HFS
2020	NICE Reducing the risk of transmission of Creutzfeldt–Jakob disease (CJD) from surgical instruments used for interventional procedures on high-risk tissues	Evidence-based recommendations on reducing the risk of transmission of Creutzfeldt–Jakob disease (CJD) from surgical instruments used for interventional procedures on high-risk tissues.	NICE
2020	Provision of compliant podiatry instruments. GUID 2007	This document clarifies the national requirements for sterilized podiatry instruments within NHSScotland and private clinic, compliant reprocessing in primary care LDUs and outsourcing decontamination to third party providers.	HFS

Date	Policy/Guidance	Summary	Author
2020	Guidance on Decontamination of Equipment for Gastrointestinal Endoscopy	The Report of a Working Party of the British Society of Gastroenterology Endoscopy Committee 2014. Reviewed 2017 and 2020.	BSG
2019	Compliant Dental Local Decontamination Units in Scotland Version 2 – GUID 5005	This document clarifies the national requirements for compliant reprocessing of dental devices in Local Decontamination Units (LDUs)	HFS
2019	Guidance for the interpretation and clinical management of endoscopy final rinse water	Aims to enhance patient safety and reduce risks of decontamination related Healthcare Associated Infection (HAI) by standardising the interpretation of and clinical management of endoscopy final rinse water results nationally, based on available scientific evidence, current practices and an estimation of infection risk within NHSScotland following endoscopic procedures.	HPS
2018	SHTM 01-01: Decontamination of medical devices in a Central Decontamination Unit.	Suite of guidance to be used on decontamination of medical devices in a CDU. Includes addendums GUID 5017 for service users and 5019 in relation to changes to NICE IPG 196	HFS
2017	Medical devices regulations: compliance and enforcement	Information on MHRA's enforcement duties and how to report a non-compliant medical device.	MHRA
2017	Guidance for Decontamination of Semi-Critical Ultrasound Probes	Sets out the operational procedures covering decontamination of Semi-critical probes using High Level Disinfection (HLD).	HPS
2016	Decontamination and reprocessing of medical devices for health-care facilities	For information only	WHO

Date	Policy/Guidance	Summary	Author
2016	Single-use medical devices	UK guidance on re-manufacturing of Single-use medical devices	MHRA
2015	National Decontamination Guidance on Loan Medical Devices (Reusable): Roles and Responsibilities. GUID 5002	Defines roles and responsibilities for theatres/clinics, Central Decontamination Units (CDUs) and manufacturers.	HFS
2015	Managing Medical Devices: Guidance for healthcare and social services organisations	Guidance for healthcare and social services organisations on managing medical devices in practice.	MHRA
2014	Symbols used on medical devices: poster	Poster showing some of the different symbols used on medical devices.	MHRA
2014	Devices in practice: checklists for using medical devices	Checklists providing a practical guide to using medical devices	MHRA
2014	Management of reusable surgical instruments during transportation, storage and after clinical use – GUID 5010 Part A and B	GUID 5010 Parts A and B: awareness of the fragile nature of the sterile packs/trays and the used instruments/packs/trays and need to handle with care.	HFS
2014	Requirements for compliant endoscope decontamination units – GUID 5013	This document is to specify the technical requirements for compliant Endoscope Decontamination Units (EDUs).	HFS
2013	Guide to the carriage of dangerous goods (GUID 5006)	This guidance has been produced to assist those involved with the transportation of used medical devices to Central Decontamination Units (CDU).	HFS

Date	Policy/Guidance	Summary	Author
2013	Addendum to CEL 43(2009): Safety of Health, Social Care, Estates and Facilities Equipment: NHS Board and Local Authority Responsibilities	Letter is an addendum to CEL 43 (2009) and provides model wording for inclusion in contracts.	SG
2013	Top 10 tips on endoscope decontamination	Guidance for healthcare professionals on effectively decontaminating endoscopes.	MHRA
2009	Safety of Health, Social Care, Estates and facilities equipment: NHS Board and Local Authority Responsibilities (CEL(2009)43)	This CEL builds on and strengthens existing arrangements and sets out the responsibilities of Chief Executives for ensuring that procedures exist for the reporting of adverse incidents, the dissemination of safety advice and the control of risks relating to health, social care, estates and facilities equipment.	SG
2008	Changes to the ACDP Guidance on TSE Agents: Safe working and the prevention of infection and Refurbishment of endoscopes potentially contaminated with CJD agent. (CMO(2008)11)	Advises and informs infection control teams, clinical governance and risk management committees of the local policy and procedures to be put in place for all patients about to undergo any surgery or endoscopy.	SEHD

5 Built Environment

Additional guidance including design guidance can be found in the [Health Facilities Scotland webpages](#).

Date	Policy/ Guidance	Summary	Author
06/02/2023	NHSScotland Assure: Key Stage Assurance Reviews (KSAR) – commissioning and handover (DL(2023)03)	Update on the use of the KSAR process.	SG
27/05/2021	NHSScotland Assure: Quality in the healthcare environment. (DL(2021)14)	Provides information on the new NHS Assure service from 21 June 2021.	SG
2017	SHPN 16.01: Mortuary and post-mortem facilities: Design and briefing guide	This publication is aimed at the multiple public bodies involved in the operation, planning or use of mortuary and post-mortem facilities in Scotland.	HFS
2017	Best Practice Guidance in NHSScotland. HBN-00-02 Core elements: Sanitary spaces	Provides evidence-based best practice guidance on the design and layout of sanitary spaces for use in healthcare settings.	HFS
2017	State of NHSScotland assets and facilities Report 2017	Seventh edition of the state of NHS Scotland assets and facilities report (SAFR).	SG
2015	Scottish Health Technical Memorandum 04-02 Water safety for Emerging technologies	This series attempts to set out the relevant facts with exemplars to inform decisions on whether or not to pursue the incorporation of emerging technologies into installations.	HFS
2014	Scottish Health Facilities Note (SHFN) 30 - Infection Control in the Built Environment: Design and Planning – HAI SCRIBE	This series is intended to provide an insight to the key factors within the built environment which can impact on the prevention and control of infection and will also be useful as a guide for best practice in existing healthcare facilities.	HFS

Date	Policy/ Guidance	Summary	Author
2014	Water safety for healthcare premises (SHTM-04-01)	This series provides advice and guidance on the legal requirements, design applications, maintenance and operation of hot and cold water supply, storage and distribution systems in all types of healthcare premises.	HFS
2014	Ventilation for Healthcare Premises (SHTM 03-01)	Provides comprehensive advice and guidance on the legal requirements, design implications, maintenance and operation of specialised ventilation in all types of healthcare premises.	HFS
2014	Health Building Note (HBN 00-03) Core elements: Clinical and clinical support spaces	Provides evidence-based best practice guidance on the design and layout of generic clinical and clinical support spaces for use in healthcare settings	HFS
2014	Health Building Note (HBN 23). Hospital accommodation for children and young people	Describes what form a comprehensive unit would take and identifies best practice in the built environment from a child-centred perspective. It is primarily intended for new-builds and upgrades of existing facilities.	HFS
2014	Health Building Note (HBN 15). Facilities for pathology services	This document gives best practice advice on the planning and design of accommodation for NHS pathology services.	HFS
2014	Health Building Note (HBN 00-01) Core elements: General design guidance for healthcare buildings	Provides general design guidance for healthcare buildings.	HFS

Date	Policy/ Guidance	Summary	Author
2013	Water sources and potential infection risk to patients in high risk units – a revised guidance CEL(2013)08	Advises that revised guidance was issued on SHTM 04-01 part A and B and Guidance for neonatal units (NNUs) (levels 1, 2, 3), adult and paediatric intensive care units (ICUs) in Scotland to minimise the risk of <i>Pseudomonas aeruginosa</i> infection from water.	SG
2013	Addendum to CEL 43(2009): Safety of Health, Social Care, Estates and Facilities Equipment: NHS Board and Local Authority Responsibilities	Letter is an addendum to CEL 43 (2009)	SG
2011	Scottish Health Planning Note (SHPN 13) Decontamination Facilities	This series provides information on the building and operating principles for CDUs, LSUs and Endoscope Decontamination Units and outlines the objectives and service requirements in terms of the provision and operation of the facility.	HFS
2010	Provision of Single Room Accommodation and Bed Spacing (CEL(2010)27)	Update on requirement for all new builds to have 100% single rooms and refurbishments to have minimum of 50% single rooms and reinforce refurbishments to work to bed spacing of not less than 3.6m (wide) x 3.7m (deep).	SG
2010	Scottish Health Planning Note (SHPN 04-01) Adults in-patient facilities	This SHPN provides best practice guidance on the planning and design of in-patient facilities for adults.	HFS

Date	Policy/ Guidance	Summary	Author
2009	Safety of Health, Social Care, Estates and Facilities Equipment: NHS Board and Local Authority Responsibilities CEL(2009)43	This CEL builds on and strengthens existing arrangements and sets out responsibilities of Chief Executives for ensuring that procedures exist for the reporting of adverse incidents, the dissemination of safety advice and the control of risks relating to health, social care, estates and facilities equipment.	SG
2008	Provision of single room accommodation and bed spacing. CEL(2008)48	Letter sets out conclusions reached by Steering Group on single room provision and introduces updated guidance on the future provision of single room accommodation and bed spacing in new and refurbished projects.	SG
2002	Scottish Health Planning Note (SHPN 52) Accommodation for day care	Provides informed guidance on which to base design decisions. Day care services mainly include day surgery, endoscopy, and medical investigation and treatment.	HFS

6 Care settings (including care homes)

Further guidance can be found in the [Care Home Infection Prevention and Control Manual](#) (CH IPCM) is intended to be used by all those involved in care home provision in Scotland.

Date	Policy/Guidance	Summary	Author
23/03/2024	Infection prevention and control in adult social care: acute respiratory infection	This guidance sets out the measures that can help to reduce the spread of viral acute respiratory infections in adult social care settings in England.	UKSA/ DHSC

Date	Policy/Guidance	Summary	Author
01/03/2024	Infection prevention and control in adult social care settings	Infection prevention and control (IPC) principles for adult social care settings in England, to be used with guidance on managing specific infections.	DHSC
2022	My Health, My Care, My Home - healthcare framework for adults living in care homes	Framework providing a series of recommendations that aims to transform the healthcare for people living in care homes.	SG
2021	Safe Management of the Care Environment: Cleaning Specification for Care Homes	The care homes cleaning specification provides a guide to planning cleaning services. It has tools to help with the planning and recording of cleaning activities.	HFS
2020	Clostridioides difficile infection - information for people who are getting care, their visitors, and anyone else who is in a healthcare setting	This leaflet is for people who are getting care, their visitors, and anyone else who is in a healthcare setting.	HPS
2019	Animals in care settings: infection prevention and control guidelines	This guidance provides actions required for any health or social care settings when considering bringing animals into the care setting.	HPS
2019	Healthcare associated infection (HAI) Information for the public	Information leaflet for the public giving guidance on healthcare associated infections (HAI) and what they can do to prevent them.	HPS
2019	Washing clothes at home – information for people in hospitals or care homes and their relatives	Information leaflet for anyone who washes their friend's or relative's clothing at home. Alternative language versions are available.	HPS
2018	CPE advice leaflets for patients, healthcare workers and family members	This provides advice for those receiving care and is part of the CPE toolkit.	HPS

Date	Policy/Guidance	Summary	Author
2017	Guidance on Prevention and Control of Clostridium difficile Infection (CDI) in Health and Social Care Settings in Scotland	This guidance is intended for use in acute and non-acute hospitals, care homes and care at home across Scotland.	PHS
2014	Decision aide for care home staff to support management of people with diarrhoea	Decision aide that can be used when patients have been diagnosed with diarrhoea or with CDI and also good practice points to be followed including PPE, cleaning of equipment.	SAPG

7 Antimicrobial prescribing and resistance

Date	Policy/Guidance	Summary	Author
	Scottish Antimicrobial Prescribing Group <ul style="list-style-type: none"> • Good Practice Recommendations – Care Homes • Resources for health and care staff • Scottish Antimicrobial Prescribing Group Antimicrobial Companion app 		
29/11/2023	UK One Health Report: Joint report on antibiotic use, antibiotic sales and antibiotic resistance.	The third publication of the One Health Report brings together antibiotic resistance and consumption data from humans, animals, food, and the environment.	UKHSA
28/02/2023	Further Update on Standards on Healthcare Associated Infections and Indicators on	Provides information on the Extension of HCAI standards reporting on HCAI and antibiotic use from 2022 to 2024.	SG

Date	Policy/Guidance	Summary	Author
	Antibiotic Use and changes to Hospital Onset COVID-19 Reporting (DL(2023)06)	Update on UK AMR NAP Ambition 1B: Gram Negative bloodstream infections change of target to 25% by March 2024	
17/02/2023	Antimicrobial resistance: information - Factsheet	Information about what we are doing in relation to antimicrobial resistance (AMR).	SG
23/12/2019	Mandatory HCAI and AMR Policy Requirements. (DL(2019)23)	Update to DL(2015)19. Includes the new 5 year AMR strategy and updated HCAI standards and indicators.	SG
2019	UK 20 year vision for antimicrobial resistance	The vision and plan were developed across the government, its agencies and administrations in Scotland, Wales and Northern Ireland, with support from a range of stakeholders. It is supported by the UK 5-year action plan for antimicrobial resistance 2019 to 2024 .	UK Gov
2017	Antimicrobial Resistance: resource handbook	This handbook collates national resources on antimicrobial resistance, antimicrobial stewardship and infection prevention and control.	PHE
2016	Antimicrobial Stewardship quality standard	This quality standard covers the effective use of antimicrobials (antibacterial, antiviral, antifungal and antiparasitic medicines) to reduce the emergence of antimicrobial resistance.	NICE
2014	The Scottish Management of Antimicrobial Resistance Action Plan (ScotMARAP)2	A document detailing the action plan for the management of antimicrobial resistance 2014-18 in Scotland.	SG

8 Creutzfeldt-Jakob Disease (CJD or vCJD)

Guidance for TSEs including CJD can be found in the [A-Z pathogens](#)

Date	Policy/Guidance	Summary	Author
2020	Reducing the risk of transmission of Creutzfeldt–Jakob disease (CJD) from surgical instruments used for interventional procedures on high-risk tissues (IPG 666)	Evidence-based recommendations on reducing the risk of transmission of Creutzfeldt–Jakob disease (CJD) from surgical instruments used for interventional procedures on high-risk tissues. These procedures on high-risk tissues are intradural surgery on the brain (including the pituitary gland) and spinal cord, neuroendoscopy, and surgery on the retina or optic nerve	NICE
2019	Paediatric Components Working Group – Report. Importation of plasma and use of apheresis platelets as risk reduction measures for variant Creutzfeldt-Jakob Disease	Report from a working group set up to advise whether the risk reduction measures for transfusion transmission of variant Creutzfeldt-Jakob disease (vCJD) of importing plasma and using apheresis platelets for individuals born on or after 1 January 1996 and for patients with thrombotic thrombocytopenic purpura (TTP), should be maintained, withdrawn for some individuals, or withdrawn altogether.	PHE/ SABTO
17/07/2018	UK Infected Blood Inquiry – retention of records. (DL(2018)14)	Letter issued to ensure: <ul style="list-style-type: none"> • any patient or other records held which may be relevant to the UK Infected Blood Inquiry are not destroyed • that patients or, in the case of patients who have died, their relatives are not charged for copies of their medical records. 	SG

Date	Policy/Guidance	Summary	Author
13/02/2015	Adenotonsillar surgical procedures: revision of advice on single use vs reusable instruments. (CMO(2015)02)	Letter gives new advice on the use of single use instruments used for routine tonsillectomy for adults and children.	SG
03/12/2008	Changes to the ACDP Guidance on TSE Agents: Safe working and the prevention of infection and Refurbishment of endoscopes potentially contaminated with CJD agent. (CMO(2008)11)	Advises and informs infection control teams, clinical governance and risk management committees of the local policy and procedures to be put in place for all patients about to undergo any surgery or endoscopy which may involve contact with tissue of potentially high level TSE infectivity.	SG
11/08/2006	Additional annex to the advisory committee on dangerous pathogens (ACDP) Guidance on 'Transmissible Spongiform Encephalopathy agents: safe working and the prevention of infection. (CMO(2006)11)	Details the additional annex advising on the assessment to be carried out on patients before surgery and endoscopy to identify patients with or at risk of CJD.	SG

9 Surveillance

Date	Policy/Guidance	Summary	Author
17/04/2023	Community Acute Respiratory Infection (CARI) Surveillance. (CMO(2023)4)	Update on progress of the CARI surveillance scheme in Scotland, and request for ongoing input into this essential public health protection programme.	SG
17/11/2022	Community Acute Respiratory Infection (CARI) Surveillance. (CMO(2022)38)	This letter emphasises the importance of the national Community Acute Respiratory Infection (CARI) surveillance programme in managing the response to acute respiratory	SG

Date	Policy/Guidance	Summary	Author
		infection pressures this winter in Scotland	
22/09/2022	Scotland's National Respiratory Surveillance Plan	Describes the essential activities of a modern national respiratory surveillance function in Scotland and how national and local teams will collaborate to deliver an effective and efficient service.	PHS
25/03/2020	CMO Letter – Changes to routine surveillance requirements in response to COVID-19 pandemic	Letter provides details of temporary changes to surveillance reporting during the pandemic regarding SSI, SAB, ECB, CDI and ICU.	SG
16/01/2020	Protocol for enhanced bacteraemia surveillance	This protocol covers surveillance of ECB, SAB, KSB and PAB	ARHAI
31/05/2019	Surgical Site Infection Surveillance Protocol and Resource pack v7.1	Provides information, definitions and instructions for national surveillance of surgical site infection (SSI) in Scotland.	HPS
25/07/2019	Surveillance of HAI in ICU protocol	All NHS Boards are required to undertake surveillance of HAI within Intensive Care Units as per the HPS/SICSAG protocol.	HPS
19/10/2016	Recommended protocol for testing for Clostridium difficile and subsequent culture	This protocol is intended for use by microbiology labs in NHSScotland.	HPS
24/04/2013	MRSA Key Performance Indicators – April 2013 (CNO(2013)01)	Letter issued to confirm the expectation that NHS Boards are to commence collecting MRSA KPI data with effect from 1 April 2013.	SG
08/04/2009	Revised framework for National Surveillance of HAI and the introduction of Healthcare associated infection and the introduction of a new	Letter confirms the terms of the HEAT target for CDAD, the terms of the extension of mandatory surveillance of CDAD. Also deals with changes to surveillance of Caesarean sections.	SG

Date	Policy/Guidance	Summary	Author
	health efficiency and access to treatment (HEAT) target for Clostridium difficile associated disease (CDAD) for NHSScotland CEL(2009)11		

10 Sepsis

Date	Policy/Guidance	Summary	Author
	The UK Sepsis Trust <ul style="list-style-type: none"> • Clinical Tools • Educational materials 		
31/01/2024	Suspected sepsis: recognition, diagnosis and early management. NICE guideline [NG51]	Includes recommendations on recognition and early assessment, initial treatment, escalating care, finding and controlling the source of infection, early monitoring, information and support, and training and education.	NICE

11 Quality improvement

Date	Policy/Guidance	Summary	Author
	ARHAI Quality improvement tools	<p>Tools and literature reviews are available for a range of clinical procedures and settings.</p> <ul style="list-style-type: none"> • Central Vascular Catheters (CVCs) 	ARHAI Scotland

Date	Policy/Guidance	Summary	Author
		<ul style="list-style-type: none"> Peripheral Vascular Catheters (PVCs) Surgical Site Infection (SSI) Blood culture Ventilator Associated Pneumonia (VAP) 	
	Quality Improvement Hub iHub	The ihub was established to support those who are delivering health and social care across Scotland, including Health and Social Care Partnerships, local authorities, NHS boards, third and independent care sector organisations, and housing organisations.	HIS
02/09/2013	Next steps for acute adult safety – patient safety essentials and safety priorities CEL(2013)19	Letter sets out 10 patient safety essentials to be implemented everywhere in NHSScotland. Includes hand hygiene, VAP bundle, CVC insertion bundle and CVC Maintenance Bundle.	SG

11.1 Urinary Tract Infection/Catheter Associated (CAUTI)

Date	Policy/Guidance	Summary	Author
	SAPG Urinary Tract Infection (UTI) guidance and tools		
15/02/2023	UTI in adults: Quality Standard	This quality standard covers diagnosing and managing urinary tract infections in adults aged 16 and over. It describes high-quality care in priority areas for improvement.	NICE
27/07/2022	Urinary tract infection in under 16s: diagnosis and management	This guideline covers diagnosing and managing first or recurrent upper or lower urinary tract infection (UTI) in	SIGN

Date	Policy/Guidance	Summary	Author
	NICE guideline [NG224]	babies, children and young people under 16.	
27/07/2022	UTI in Children and young people: Quality Standard	This quality standard covers diagnosing and managing urinary tract infection in infants, children and young people (under 16).	NICE
09/2020	SIGN 160 Management of Suspected Bacterial Urinary Tract Infection in Adults Woman	Provides recommendations based on current evidence for best practice in the management of adult woman with suspected urinary tract infection.	SIGN
23/11/2018	Urinary tract infection (catheter associated): antimicrobial prescribing	Sets out an antimicrobial prescribing strategy for catheter-associated urinary tract infection in children, young people and adults. It aims to optimise antibiotic use and reduce antibiotic resistance.	NICE
31/10/2018	Urinary tract infection (recurrent). Antimicrobial prescribing	Sets out an antimicrobial prescribing strategy for preventing recurrent urinary tract infections in children, young people and adults who do not have a catheter. It aims to optimise antibiotic use and reduce antibiotic resistance.	NICE
31/10/2018	Urinary Tract – lower. Antimicrobial prescribing	Sets out an antimicrobial prescribing strategy for lower urinary tract infection (also called cystitis) in children, young people and adults who do not have a catheter. It aims to optimise antibiotic use and reduce antibiotic resistance.	NICE
2018	National Hydration Campaign Materials	The Scottish Urinary Tract Infection Network (SUTIN) launched a National Hydration Campaign in April 2018 which aims to convey the public health benefits of good hydration in terms of UTI prevention.	HPS/ SUTIN

Date	Policy/Guidance	Summary	Author
18/09/2013	UTI in men: Quality Standard	Covers the diagnosis and management of lower urinary tract symptoms (LUTS) in men (18 years and older).	NICE

11.2 Surgical Site Infection (SSI)

Date	Policy/Guidance	Summary	Author
19/08/2020	Surgical Site infection: prevention and treatment. NG 125	This guideline covers preventing and treating surgical site infections in adults, young people and children who are having a surgical procedure involving a cut through the skin. It focuses on methods used before, during and after surgery to minimise the risk of infection.	NICE

12 Setting specific guidance

The [NIPCM](#) applies in all NHSScotland settings and is best practice in other care settings.

The [Care Home IPCM](#) intended to be used by all those involved in care home provision in Scotland..

12.1 Cataract surgery

Date	Policy/Guidance	Summary	Author
2023	The National Centre for Sustainable Delivery <ul style="list-style-type: none"> • Cataract surgery including high flow care pathways infection prevention and control principles • Rapid Review of the Literature v1: Post-cataract surgery endophthalmitis 	This group brought together key Infection Prevention Control (IPC) stakeholders across Scotland to develop a nationally approved evidence-based set of principles aimed at reducing variation and mitigating against any perceived IPC risks whilst providing a means of monitoring through national data sets.	NHS CFSD

12.2 Childcare settings

Date	Policy/Guidance	Summary	Author
22/08/2023	Nappy changing for early learning and childcare settings (excluding childminders)	This guidance aims to help reduce the potential for infection in both children and staff by providing information on hygienic nappy changing practice and cleaning of equipment and environment.	Care Inspectorate
10/10/2023	Health Protection in children and young people settings, including education	A practical guide for staff on managing cases of infectious diseases in children and young people settings, including education. For use in schools	PHE

Date	Policy/Guidance	Summary	Author
		and other childcare facilities in England and Wales.	
05/11/2018	SBAR Hygiene requirements for outdoor nurseries	Provides recommendations that when followed can reduce the spread of infection within the nursery setting.	HPS
22/05/2018	Infection Prevention and Control in Childcare Settings (Day Care and Childminding Settings)	Provides guidance and advice on preventing and controlling infection for staff who work with children in childcare facilities (day-care) and childminding services in Scotland. Includes exclusion criteria and section on keeping toys and equipment clean.	PHS

12.3 Dentistry

Date	Policy/Guidance	Summary	Author
2019	Compliant Dental Local Decontamination Units in Scotland Version 2 – GUID 5005	This document clarifies the national requirements for compliant reprocessing of dental devices in Local Decontamination Units (LDUs)	HFS
2017	Dental Instrument Storage Advice Statement	Review looking at whether enclosure in lidded trays, suitable bags or containers (compared with immediate use or loose storage) sufficient to protect dental instruments from microbial recontamination.	HIS
2016	General dentistry: exposure prone procedure categorisation	Exposure prone procedures (EPPs) and non EPPs carried out in general dentistry, categorised by levels of risk of bleed-back, compiled by UKAP	PHE

Date	Policy/Guidance	Summary	Author
2016	Decontamination into Practice Introduction and overview	A series of documents that provides advice on various aspects of dental practice, including cleaning and sterilization of reusable instruments and management on decontamination in the practice.	SDCEP
2007	Important Advice for Dentists on Re-use of Endodontic Instruments and Variant Creutzfeldt-Jakob Disease (vCJD). CMO(2007)5	Clarifies the situation with regard to decontamination and re-use of instruments, especially those used in endodontic treatment, in the light of new research on risks of vCJD transmission via dental treatment.	SEHD

12.4 Neonatal settings

Date	Policy/Guidance	Summary	Author
2018	Healthcare infection in neonatal units – information for parents and guardians	Leaflet for parents and guardians of babies in neonatal units explaining additional precautions to be taken in a neonatal unit.	HPS
2014	Neonatal infection Quality Standard	Covers the use of antibiotics to prevent and treat infection in newborn babies (both term and preterm) from birth to 28 days in primary (including community) and secondary care.	NICE

12.5 Prison Service

Date	Policy/Guidance	Summary	Author
2019	Preventing and managing bacterial wound infections in prisons	Contains public health and infection prevention and control guidance that can be followed when bacterial wounds including GAS infections are found. Includes guidance for staff	PHE

Date	Policy/Guidance	Summary	Author
		groups and settings such as gyms and laundry.	
31/10/2011	Prisoner Healthcare (PCA(M)(2011)15)	Letter regarding responsibility for the provision of healthcare services to prisoners transferring from the Scottish Prison Service (SPS) to Health Boards on 1 November 2011.	SG

13 Education and Training

13.1 NHS Education for Scotland

NHS Education for Scotland (NES) Healthcare Associated Infection (HAI) team is responsible for providing educational resources to support health and social care staff and students working in acute, primary care, community, care home/residential housing and care at home services across Scotland. These resources are across antimicrobial resistance and healthcare associated Infections with a multi-disciplinary focus and strong alignment with patient safety, clinical skills, quality improvement and health protection. This includes the [Scottish IPC Education Pathway \(SIPCEP\)](#).

[Coronavirus \(COVID-19\) – Learning materials for professionals](#) are available on TURAS learn.

13.2 e-BUG



e-Bug is a European wide free educational resource for classroom and home use and makes learning about micro-organisms, the spread, prevention and treatment of infection fun and accessible for all students.

The website has information for teachers and Junior and Senior Students including revision quizzes and games.

The website can be accessed at www.e-bug.eu

14 HAI Standards, strategy, management and risk

Date	Policy/Guidance	Summary	Author
30/11/2023	Preparing for Emergencies Guidance	This guidance provides advice, considerations, and support from a strategic lens for health boards to effectively prepare for emergencies in compliance with relevant legislation.	SG
24/10/2023	Health and social care: winter preparedness plan 2023-2024	Measures outline a whole system approach to responding to a surge in demand for health and social care services and sets out the actions to help relieve pressure points across the system. The measures outlined are applicable throughout the year when facing increased pressures.	SG
07/07/2023	Quality Assurance System and Framework	The framework sets out what good care looks like, emphasising the importance of leadership and culture, vision and purpose, and the importance of co-designing services with people.	HIS
19/06/2023	Healthcare Associated Infection (HCAI) strategy 2023 to 2025	The Scottish Healthcare Associated Infection (HCAI) Strategy 2023 to 2025 sets out our approach to supporting NHS Scotland to reduce HCAs, as we recover from the COVID-19 pandemic.	SG
19/06/2023	Publication of the 'Healthcare Associated Infection Strategy 2023-2025'	Letter advising of the publication of the HAI strategy 2023-2025	SG
16/05/2022	Healthcare Improvement Scotland Infection Prevention and Control Standards	The HIS IPC standards will be adhered to across all health and adult social care settings including NHSScotland settings, independent healthcare and adult social care including care homes. Supersede HIS' healthcare associated infections (HAIs) standards published in 2015.	HIS

Date	Policy/Guidance	Summary	Author
16/05/2022	Publication of Healthcare Improvement Scotland Infection Prevention and Control Standards (DL(2022)14)	Update on the issue on 16 May of a new single set of standards for use across health and adult social care.	SG
14/07/2020	Management of Public Health Incidents: Guidance on the roles and responsibilities of NHS led incident management teams, Scottish Guidance	This document provides generic guidance for the NHS in preparing for, and managing public health incidents.	PHS
23/10/2019	Mandatory HCAI and AMR Policy Requirements DL(2019)23	Update to DL(2015)19. Includes the new 5-year AMR strategy and updated HCAI standards and indicators. Reference to the built environment and requirements for adoption of HAI-SCRIBE and compliance with relevant SHTMs.	SG
18/10/2011	Accurate recording of deaths from Healthcare Associated Infection and Action. CMO(2011)13	Supplementary guidance clarifying the process for deaths from Healthcare Associated Infection (HAI). Ensure consistent and reliable systems to identify as a minimum <i>C. difficile</i> and MRSA associated deaths.	SG
24/11/2008	The Risk Management of HAI: A Methodology for NHS Scotland	Guidance to Boards on setting priorities for targeting measures to reduce the risk of HAI using risk-based methodology.	SG
18/03/2005	Infection control: organisational issues (HDL(2005)08)	Reinforcement of the main responsibilities of Chief Executives and Infection Control Managers in relation to HAI.	SEHD
27/06/2001	Carey Report Managing the Risk of Healthcare Associated Infection in NHSScotland. (HDL(2001)53)	Recommended that NHSScotland adopt a standard approach to risk management in relation to healthcare associated infection and set out draft standards for infection control, cleaning services and decontamination.	SEHD

15 Organism Specific

Guidance and supporting materials on specific disease/pathogen can be found in the [NIPCM A-Z pathogens](#).

15.1 *Clostridiodes difficile* infection

Date	Policy/Guidance	Summary	Author
21/12/2012	Clostridium difficile	Reminder that C.difficile as with all HAI remains a national priority and giving guidance for clinical staff and laboratory staff.	SG
19/11/2010	Antimicrobial Resistance CMO(2010)24	Outlines the increasing threat of antibiotic resistance in bacteria (particularly Gram negative bacteria and carbapenemase-producing enterobacteriaceae).	SG

15.2 Carbapenemase-producing Enterobacterales (CPE)

Date	Policy/Guidance	Summary	Author
2017	Carbapenemase producing Enterobacteriaceae (CPE) Policy Requirements. (DL(2017)02)	Letter reinforcing the mandatory policy requirement for CPE Screening in NHS boards across Scotland Antimicrobial resistance.	SG
2016	CPE Screening samples in hospitals Advice statement	Provides evidence on the accuracy, turnaround time and cost/cost effectiveness of tests to identify carbapenemase producing Enterobacteriaceae (CPE) in hospital screening samples obtained from patients identified as at risk of CPE colonisation during clinical risk assessment	HIS

15.3 Group A Streptococcus (GAS)

Date	Policy/Guidance	Summary	Author
22/12/2022	Streptococcus cases in the UK – Case definition and guidance (CMO(2022)41	Provides update regarding case definitions, guidance and antibiotic supply and management of GAS and iGAS infections	SG

15.4 Group B Streptococcus infection

Date	Policy/Guidance	Summary	Author
18/12/2023	Group B streptococcal infections: guidance, data and analysis	The characteristics, diagnosis, treatment, and epidemiology of group B streptococci.	UKHSA

15.5 Hepatitis C (HCV)

Date	Policy/Guidance	Summary	Author
2016	The Penrose Inquiry: Report of a Scottish Government Commissioned Short-Life Working Group	Report and recommendations of a short life working group which was set up to examine the circumstances in which HCV infections occurred during NHS treatment in Scotland, up to the introduction for a test for Hepatitis C in donated blood in 1991.	SG

15.6 Meticillin Resistant *Staphylococcus aureus* (MRSA) (including *Staphylococcus aureus* bacteraemia)

Date	Policy/Guidance	Summary	Author
2013	MRSA key performance indicators (CNO(2013)01)	Letter informs NHS Boards that they are expected to begin collecting data using the MRSA KPI Tool with effect from 1 April 2013.	SG

15.7 Mpox

Date	Policy/Guidance	Summary	Author
03/11/2022	Principles for monkeypox control in the UK: 4 nations consensus statement	A consensus statement outlining principles for the control of monkeypox in healthcare and other settings in the UK.	UKHSA
28/06/2022	Monkeypox – New regulations came into effect on Thursday 16 June 2022. (CMO(2022)26)	Provides details of the new regulations which came into effect on Thursday 16 June to make monkeypox a notifiable disease and monkeypox virus a notifiable organism.	SG
20/05/2022	Monkeypox (MPX) cases in the UK – Investigation and assessment of individuals suspected to have MPX and management of confirmed cases of MPX. (CMO(2022)22)	Letter to support clinicians in primary and secondary care in the investigation and management of individuals suspected or confirmed to have MPX in the context of an evolving situation.	SG

15.8 Pneumonia

Date	Policy/Guidance	Summary	Author
2023	Pneumonia in adults: diagnosis and management	This guideline covers diagnosing and managing community- and hospital-acquired pneumonia in adults.	NICE
2016	Pneumonia in adults: quality standard	This quality standard covers adults (18 years and older) with a suspected or confirmed diagnosis of community-acquired pneumonia.	NICE

15.9 Pseudomonas aeruginosa and other related Gram negative water-borne organisms

Date	Policy/Guidance	Summary	Author
2013	Water sources and potential infection risk to patients in high risk units – a revised guidance (CEL(2013)08)	Revised guidance was issued on SHTM 04-01, part A and B and Guidance for neonatal units (NNUs) (levels 1, 2, 3), adult and paediatric intensive care units (ICUs) in Scotland to minimise the risk of <i>Pseudomonas aeruginosa</i> infection from water.	SG

15.10 Rabies

Date	Policy/Guidance	Summary	Author
16/06/2023	Rabies pre and post-exposure patient pathways. (CMO(2023)10)	This letter provides updated information on arrangements for rabies assessment, testing, vaccination and treatment in Scotland.	SG

15.11 Yersinia gastroenteritis

Date	Policy/Guidance	Summary	Author
13/12/2023	Guidance. Yersinia gastroenteritis	The symptoms and management of yersiniosis infection (food poisoning).	UKHSA

16 Organisation websites

[ARHAI Scotland](#)

[Health Facilities Scotland \(HFS\)](#)

[Healthcare Improvement Scotland \(HIS\)](#)

[Medical and Healthcare Products Regulatory Agency \(MHRA\)](#)

[National Institute for Health and Clinical Excellence \(NICE\)](#)

[NHS Education for Scotland \(NES\)](#)

[Public Health Scotland \(PHS\)](#)

[Scottish Antimicrobial Prescribing Group \(SAPG\)](#)

[Scottish Dental Clinical Effectiveness Programme \(SDCEP\)](#)

[Scottish Government Health and Social Care Directorate \(SEHD/SGHD\)](#)

[Scottish Intercollegiate Guidelines Network \(SIGN\)](#)

[United Kingdom Health Security Agency \(UKHSA\)](#)

[World Health Organization \(WHO\)](#)